



AN ORIX COMPANY

DECISIVE. STRAIGHTFORWARD. COMMITTED.

NXT Capital's Direct Lending Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle-market companies.

TRANSACTION FOCUS

- U.S.-based borrowers with EBITDA between \$5 million and \$75 million
- Full underwrite capabilities with significant hold sizes

FINANCING PRODUCTS

- Senior Revolvers & Term Loans
- Senior Stretch
- Unitranche
- First Out/Last Out
- Split Lien
- Second Lien & Mezzanine Loans
- Equity Co-Investments

TRANSACTION TYPES

- Leveraged Buyouts
- Refinancings
- Recapitalizations
- Add-on Acquisitions
- Growth Capital

INDUSTRY EXPERIENCE

- Business Services
- Healthcare
- Software & Technology
- Specialty Distribution
- Food & Beverage
- Niche Manufacturing
- Consumer Products & Services
- Franchisors
- Insurance

CONTACTS

Ted Denniston

Co-Head of NXT Capital
312.450.8020
ted.denniston@nxtcapital.com

Joe Lazewski

Co-Head of NXT Capital
312.450.8022
joseph.lazewski@nxtcapital.com

Scott Gast

312.450.8040
scott.gast@nxtcapital.com

Garett Gilles

312.450.8018
garett.gilles@nxtcapital.com

Kal Kilgast

Head of Sponsor Coverage
312.450.8030
kal.kilgast@nxtcapital.com

Fred Yanni

203.292.5114
fred.yanni@nxtcapital.com

Jeff Kurtzweil

312.450.8062
jeff.kurtzweil@nxtcapital.com

Stuart Smartt

Head of Healthcare
678.819.3830
stuart.smartt@nxtcapital.com


















Heath Fuller

Head of Capital Markets
312.450.8045
heath.fuller@nxtcapital.com

Cary Verasco

941.297.8760
cary.verasco@nxtcapital.com

RECENT DEAL ACTIVITY

<p>Undisclosed</p>  <p>Ridgemont Equity Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Graham Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Shoreline Equity Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>GTCR Administrative Agent</p>
<p>Undisclosed</p>  <p>Sentinel Capital Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>GTCR Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Peak Rock Capital Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Quad-C Management Joint Lead Arranger</p>
<p>Undisclosed</p>  <p>Platto River Equity Administrative Agent</p>	<p>Undisclosed</p>  <p>CenterOak Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Thompson Street Capital Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>TENEX CAPITAL MANAGEMENT Administrative Agent</p>
<p>Undisclosed</p>  <p>GridIron Capital Administrative Agent</p>	<p>Undisclosed</p>  <p>Thompson Street Capital Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Sentinel Capital Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Arlington Capital Partners Administrative Agent</p>
<p>Undisclosed</p>  <p>Gryphon Investors Administrative Agent</p>	<p>Undisclosed</p>  <p>BPOC Administrative Agent</p>	<p>\$246,000,000</p>  <p>Administrative Agent</p>	<p>Undisclosed</p>  <p>ShoreView Industries Administrative Agent</p>

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