

NXT Capital's Direct Lending Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle-market companies.



AN ORIX COMPANY

NEW PLATFORM

541

DEALS CLOSED<sup>1</sup>



REPRESENTING

\$26B+

IN LOAN COMMITMENTS<sup>1,2</sup>



SERVING

200+

SPONSORS<sup>1</sup>

### TRANSACTION FOCUS

- U.S.-based borrowers with EBITDA between \$5 million and \$50 million
- Hold size up to \$250 million with full underwrite capabilities

### FINANCING SOLUTIONS

- Senior, Senior Stretch, and Unitranche Executions
- Revolvers, Term Loans, and DDTL's
- Equity Co-Investments

### TRANSACTION TYPES

- Leveraged Buyouts
- Add-on Acquisitions
- Refinancings
- Growth Capital
- Recapitalizations

### INDUSTRY EXPERIENCE

- Business Services
- Food & Beverage
- Healthcare
- Niche Manufacturing
- Software & Technology
- Consumer Products & Services
- Specialty Distribution

### Sponsor Coverage Team

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MOVE FORWARD WITH CERTAINTY<sup>®</sup>

[www.nxtcapital.com](http://www.nxtcapital.com)

RECENT DEAL ACTIVITY<sup>3</sup>

<p><b>Undisclosed</b></p>  <p><b>Align Capital Partners</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>Agellus Capital</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>Rockbridge Growth Equity</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>NexPhase Capital</b> Administrative Agent</p>
<p><b>Undisclosed</b></p>  <p><b>The Riverside Company</b> Joint Lead Arranger</p>	<p><b>Undisclosed</b></p>  <p><b>Incline Equity Partners</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>Quad-C Management</b> Joint Lead Arranger</p>	<p><b>Undisclosed</b></p>  <p><b>Riata Capital Group</b> Administrative Agent</p>
<p><b>Undisclosed</b></p>  <p><b>WestView Capital Partners</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>Cressey &amp; Company</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>Pfingsten</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>Incline Equity Partners</b> Administrative Agent</p>
<p><b>Undisclosed</b></p>  <p><b>L Squared Capital Partners</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>Agellus Capital</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>Revelstoke Capital Partners</b> Joint Lead Arranger</p>	<p><b>Undisclosed</b></p>  <p><b>Ascend Capital Partners</b> Joint Lead Arranger</p>
<p><b>Undisclosed</b></p>  <p><b>Hidden Harbor Capital Partners</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>LKCM Headwater Investments</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>L Squared Capital Partners</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>Rainier Partners</b> Administrative Agent</p>
<p><b>Undisclosed</b></p>  <p><b>Broad Sky Partners</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>The Capstreet Group</b> Joint Lead Arranger</p>	<p><b>Undisclosed</b></p>  <p><b>River Associates Investments, L.P.</b> Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p><b>CenterOak Partners</b> Administrative Agent</p>

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<sup>1</sup> 2/2010 inception to 12/31/2025.

<sup>2</sup> Excludes pre-acquisition ORIX Corporation USA portfolio, ORIX Corporation USA BSL portfolio, second lien commitments, and equity commitments.

<sup>3</sup> All deals listed are within 18 months of December 2025. Please see [www.nxtcapital.com](http://www.nxtcapital.com) for additional historical transactions.