

NXT Capital's Direct Lending Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle-market companies.



AN ORIX COMPANY

NEW PLATFORM

523

DEALS CLOSED¹

REPRESENTING

\$32.4B

IN LOAN COMMITMENTS¹

SERVING

208

SPONSORS¹

TRANSACTION FOCUS

- U.S.-based borrowers with EBITDA between \$5 million and \$50 million
- Hold size up to \$250 million with full underwrite capabilities

FINANCING SOLUTIONS

- Senior, Senior Stretch, and Unitranche Executions
- Revolvers, Term Loans, and DDTL's
- Equity Co-Investments

TRANSACTION TYPES

- Leveraged Buyouts
- Add-on Acquisitions
- Refinancings
- Growth Capital
- Recapitalizations

INDUSTRY EXPERIENCE

- Business Services
- Food & Beverage
- Healthcare
- Niche Manufacturing
- Software & Technology
- Consumer Products & Services
- Specialty Distribution

MOVE FORWARD WITH CERTAINTY[®]
www.nxtcapital.com

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RECENT DEAL ACTIVITY

<p>Undisclosed</p>  <p>Cressey & Company Administrative Agent</p>	<p>Undisclosed</p>  <p>Pfingsten Administrative Agent</p>	<p>Undisclosed</p>  <p>Incline Equity Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>L Squared Capital Partners Administrative Agent</p>
<p>Undisclosed</p>  <p>Agellus Capital Administrative Agent</p>	<p>Undisclosed</p>  <p>Revelstoke Capital Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Ascend Capital Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Hidden Harbor Capital Partners Administrative Agent</p>
<p>Undisclosed</p>  <p>LKCM Headwater Investments Administrative Agent</p>	<p>Undisclosed</p>  <p>L Squared Capital Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Rainier Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Broad Sky Partners Administrative Agent</p>
<p>Undisclosed</p>  <p>The Capstreet Group Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>River Associates Investments, L.P. Administrative Agent</p>	<p>Undisclosed</p>  <p>CenterOak Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Thompson Street Capital Partners Administrative Agent</p>
<p>Undisclosed</p>  <p>GHK Capital Partners LP Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Renovo Capital Administrative Agent</p>	<p>Undisclosed</p>  <p>Revelstoke Capital Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Bansk Group Administrative Agent</p>
<p>\$202,150,000</p>  <p>Kian Capital Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Shoreline Equity Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Shoreline Equity Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>TruArc Partners Joint Lead Arranger</p>

Lending/financing services provided by NXT Capital, LLC.

Loans will be arranged or made pursuant to a California Financing Law License.

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¹ NXT Capital, LLC since inception to 3/31/25.

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