



NXT CAPITAL®

AN ORIX COMPANY

DECISIVE. STRAIGHTFORWARD. COMMITTED.

NXT Capital's Direct Lending Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle-market companies.

TRANSACTION FOCUS

- U.S.-based borrowers with EBITDA between \$5 million and \$50 million
- Full underwrite capabilities with significant hold sizes

FINANCING PRODUCTS

- Senior Revolvers & Term Loans
- Senior Stretch
- Unitranche
- FirstOut/LastOut
- Equity Co-Investments

TRANSACTION TYPES

- Leveraged Buyouts
- Refinancings
- Recapitalizations
- Add-on Acquisitions
- Growth Capital

INDUSTRY EXPERIENCE

- Business Services
- Healthcare
- Software & Technology
- Specialty Distribution
- Food & Beverage
- Niche Manufacturing
- Consumer Products & Services
- Franchisors
- Insurance

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RECENT DEAL ACTIVITY

<p>Undisclosed</p>  <p>Sentinel Capital Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>PNC Riverarch Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Grant Avenue Capital Administrative Agent</p>	<p>Undisclosed</p>  <p>Ridgmont Equity Partners Administrative Agent</p>
<p>Undisclosed</p>  <p>PNC Riverarch Administrative Agent</p>	<p>Undisclosed</p>  <p>Shoreline Equity Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Audax Private Equity Administrative Agent</p>	<p>Undisclosed</p>  <p>Graham Partners Joint Lead Arranger</p>
<p>Undisclosed</p>  <p>Blue Sea Capital Administrative Agent</p>	<p>Undisclosed</p>  <p>Ridgmont Equity Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>DFW Capital Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Graham Partners Administrative Agent</p>
<p>Undisclosed</p>  <p>Shoreline Equity Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>GTCR Administrative Agent</p>	<p>Undisclosed</p>  <p>Sentinel Capital Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>GTCR Joint Lead Arranger</p>
<p>Undisclosed</p>  <p>Peak Rock Capital Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Quad-C Management Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Platte River Equity Administrative Agent</p>	<p>Undisclosed</p>  <p>CenterOak Partners Administrative Agent</p>

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