

# NXT CAPITAL KNOWS HEALTHCARE

We've got deep healthcare experience, demonstrated commitment and a dedicated team. No wonder so many sponsors ask NXT to finance their healthcare businesses.

## Healthcare Deal Profile

- » Certainty of Execution
- » Streamlined Approval Process
- » Businesses from \$5 Million to \$75 Million EBITDA
- » Flexible Structures and Terms
- » Growth Friendly
- » Act as Lead Agent, Co-Agent or Titled Agent
- » Material Hold Size

## Target Sectors

- » Providers
- » Payors
- » Outsourced Services
- » Distribution
- » Pharma
- » Devices
- » Healthcare IT

## Transaction Types

- » Leveraged Buyouts
- » Refinancings
- » Recapitalizations
- » Add-on Acquisitions

## Financing Products

- » Senior Revolvers and Term Loans
- » Stretch Senior Facilities
- » Unitranche Facilities
- » 2nd Lien
- » Equity Co-Investments

## WHAT OUR CLIENTS ARE SAYING

*"We are pleased to work with the NXT Capital healthcare team again. NXT brought differentiated flexibility and substantial growth capital to the EyeCare Services Partners financing that will enable ESP to achieve its strategic objectives."*













David Alpern, Partner and Co-Founder, Varsity Healthcare Partners

*"NXT provided the creativity, certainty and in-depth healthcare industry knowledge we needed to quickly move ahead on this opportunity."*

Matthew Altman, Partner, Arlington Capital Partners

*"NXT Capital was an ideal partner for this acquisition. Extensive healthcare expertise meant that NXT could tailor a senior stretch financing to our specific needs. We were also pleased that NXT could eliminate uncertainty by holding the entire transaction."*

David Wong, Managing Director, Audax Group

<p><b>\$96,000,000</b></p>  <p>Senior Credit Facility In support of the add-on acquisitions completed by <b>VARSITY HEALTHCARE PARTNERS</b> Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p>Senior Credit Facility In support of the refinancing by <b>TYREE &amp; D'ANGELO PARTNERS</b> Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p>Senior Credit Facility in support of the add-on acquisition completed by <b>SENTINEL CAPITAL PARTNERS</b> Co-Documentation Agent</p>	<p><b>\$39,500,000</b></p>  <p>Senior Credit Facility in support of the refinancing and add-on acquisition by <b>FRAZIER HEALTHCARE PARTNERS</b> Sole Lead Arranger Sole Bookrunner Administrative Agent</p>
<p><b>\$59,000,000</b></p>  <p>Senior Credit Facility In support of the original investment and add-on acquisition completed by <b>ARLINGTON CAPITAL PARTNERS</b> Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p><b>\$131,200,000</b></p>  <p>Senior Credit Facility In support of the acquisition by <b>COURT SQUARE CAPITAL PARTNERS</b> Joint Lead Arranger Co-Bookrunner</p>	<p><b>\$32,500,000</b></p>  <p>Senior Credit Facility In support of the acquisition by <b>REVELSTOKE CAPITAL PARTNERS</b> Joint Lead Arranger Co-Syndication Agent</p>	<p><b>Undisclosed</b></p>  <p>Senior Credit Facility In support of the acquisition by <b>GTCR</b> Joint Lead Arranger Syndication Agent</p>
<p><b>\$115,000,000</b></p>  <p>Senior Credit Facility In support of the investment by <b>BAIN CAPITAL PRIVATE EQUITY</b> Joint Lead Arranger Joint Bookrunner</p>	<p><b>\$195,000,000</b></p>  <p>Senior Credit Facility In support of the acquisition by <b>OMERS PRIVATE EQUITY</b> Joint Lead Arranger Joint Bookrunner Co-Documentation Agent</p>	<p><b>\$37,800,000</b></p>  <p>Senior Credit Facility In support of the acquisition by <b>CENTRE PARTNERS</b> Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p><b>\$52,000,000</b></p>  <p>Senior Credit Facility In support of the acquisition completed by <b>GTCR AND MARAVAI LIFESCIENCES</b> Joint Lead Arranger Joint Bookrunner Administrative Agent</p>

**HEALTHCARE TEAM**

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