

**DECISIVE.  
STRAIGHTFORWARD.  
COMMITTED.**

NXT Capital's Corporate Finance Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle market and healthcare companies.

### Transaction Focus

- » U.S.-based borrowers with EBITDA between \$5 million and \$75 million
- » Underwritten senior facilities with significant target hold levels

### Transaction Types

- » Leveraged Buyouts
- » Refinancings
- » Recapitalizations
- » Add-on Acquisitions
- » Growth Capital

### Financing Products

- » Senior Revolvers & Term Loans
- » Senior Stretch
- » Unitranche Facilities
- » Term Loans Over Revolvers
- » First Out / Last Out
- » 2nd Lien Term Loans
- » Equity Co-Investments

### Industry Experience

- » Business Services
- » Specialty Distribution
- » Niche Manufacturing
- » Healthcare
- » Consumer Products & Services
- » Food & Beverage
- » Software & Technology
- » Franchisors
- » Media
- » Insurance













### WHAT OUR CLIENTS ARE SAYING

*"This was our first transaction with NXT Capital and we were extremely pleased. NXT was fast and flexible in addressing all of our needs. We look forward to working with NXT again in the future."*

LeGrand Lewis, Managing Director, Sorenson Capital

*"We have partnered with NXT on three out of our last four transactions, so we knew from experience that NXT could deliver — and they did."*

Andy Boswell, Principal, Blue Sea Capital

<p><b>\$35,000,000</b></p>  <p>Senior Credit Facility In support of the acquisition by <b>Summit Park</b> Joint Lead Arranger Joint Bookrunner US Agent</p>	<p><b>Undisclosed</b></p>  <p>Senior Credit Facility In support of the acquisition by <b>Audax Private Equity</b> Joint Lead Arranger Joint Bookrunner Administrative Agent</p>	<p><b>\$174,500,000</b></p>  <p>Senior Credit Facility In continuing support of an existing portfolio company of <b>CI Capital Partners</b> Joint Lead Arranger Joint Bookrunner Administrative Agent</p>	<p><b>\$96,000,000</b></p>  <p>Senior Credit Facility In support of the add-on acquisitions completed by <b>Varsity Healthcare Partners</b> Sole Lead Arranger Sole Bookrunner Administrative Agent</p>
<p><b>\$131,200,000</b></p>  <p>Senior Credit Facility In support of the acquisition by <b>Court Square Capital Partners</b> Joint Lead Arranger Co-Bookrunner</p>	<p><b>Undisclosed</b></p>  <p>Senior Credit Facility In support of the recapitalization by <b>TA Associates</b> Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p><b>\$32,500,000</b></p>  <p>Senior Credit Facility In support of the acquisition by <b>Revelstoke Capital Partners</b> Joint Lead Arranger Co-Syndication Agent</p>	<p><b>Undisclosed</b></p>  <p>Senior Credit Facility In support of the recapitalization by <b>Sorenson Capital</b> Sole Lead Arranger Sole Bookrunner Administrative Agent</p>
<p><b>\$73,000,000</b></p>  <p>Senior Credit Facility In support of the acquisition by <b>GTCR</b> Joint Lead Arranger Administrative Agent</p>	<p><b>\$59,000,000</b></p>  <p>Senior Credit Facility In support of the original investment and add-on acquisition completed by <b>Arlington Capital Partners</b> Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p><b>Undisclosed</b></p>  <p>Senior Credit Facility In support of the recapitalization by <b>WestView Capital Partners</b> Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p><b>\$58,250,000</b></p>  <p>Senior Credit Facility In support of the acquisition by <b>Spire Capital</b> Sole Lead Arranger Sole Bookrunner Administrative Agent</p>

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