

DECISIVE. STRAIGHTFORWARD. COMMITTED.

NXT Capital's Corporate Finance Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle market and healthcare companies.





Transaction Focus

- » U.S.-based borrowers with EBITDA between \$5 million and \$75 million
- » Full underwrite capabilities with significant hold size up to \$150 million

Financing Products

- » Senior Revolvers& Term Loans
- » Senior Stretch
- » Unitranche Facilities
- » First Out / Last Out
- » Equity Co-Investments

Transaction Types

- » Leveraged Buyouts
- » Refinancings
- » Recapitalizations
- » Add-on Acquisitions
- » Growth Capital

Industry Experience

- » Business Services
- » Specialty Distribution
- » Niche Manufacturing
- » Healthcare
- » Consumer Products & Services
- » Food & Beverage
- » Software & Technology
- » Franchisors
- » Media
- » Insurance

WHAT OUR CLIENTS ARE SAYING

"This was our first transaction with NXT Capital and we were extremely pleased. NXT was fast and flexible in addressing all of our needs. We look forward to working with NXT again in the future."

LeGrand Lewis, Managing Director, Sorenson Capital

"We have partnered with NXT on three out of our last four transactions, so we knew from experience that NXT could deliver — and they did."

Andy Boswell, Principal, Blue Sea Capital



Undisclosed



Senior Credit Facility In support of an add-on acquisition completed by

TA Associates

Joint Lead Arranger Joint Bookrunner

Undisclosed

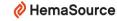


Senior Credit Facility In support of the acquisition of Pohlig Packaging by

Oliver Printing & Packaging Co. of Pfingsten

Sole Lead Arranger Sole Bookrunner Administrative Agent

Undisclosed



Senior Credit Facility
In support of the acquisition by

Ridgemont Equity Partners

Joint Lead Arranger Sole Bookrunner Administrative Agent

\$42,100,000



Senior Credit Facility
In support of the refinancing by

CenterOak Partners

Sole Lead Arranger Sole Bookrunner Administrative Agent

\$31,500,000



Senior Credit Facility In support of the acquisition by

River Associates Investments

Sole Lead Arranger Sole Bookrunner Administrative Agent

\$116,000,000



Senior Credit Facility In support of the acquisition by

LKCM Headwater Investments

Joint Lead Arranger Joint Bookrunner Administrative Agent

\$173,500,000



Senior Credit Facility In support of the add-on acquisition completed by

Resource Label Group, a Portfolio Company of First Atlantic Capital

Joint Lead Arranger Joint Bookrunner Administrative Agent

Undisclosed



Senior Credit Facility
In support of the recapitalization by

Juggernaut Capital Partners

Sole Lead Arranger Sole Bookrunner Administrative Agent

Undisclosed



Senior Credit Facility
In support of the acquisition of MinusNine Technologies, Inc. completed by

ICP Group a Portfolio Company of Audax Private Equity

Joint Lead Arranger **Administrative Agent**

\$86,000,000



Senior Credit Facility In support of the add-on acquisition and refinance by

CI Capital Partners

Lead Arranger Sole Bookrunner Administrative Agent

Undisclosed



Incremental Facility In support of the add-on acquisition by

America's Auto Auction a Portfolio **Company of Trinity Hunt Partners**

Sole Lead Arranger Sole Bookrunner Administrative Agent

\$35,000,000



Senior Credit Facility In support of the acquisition by

Summit Park

Joint Lead Arranger Joint Bookrunner US Agent

CORPORATE FINANCE LOAN ORIGINATION TEAM

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