

**DECISIVE.
STRAIGHTFORWARD.
COMMITTED.**

NXT Capital's Corporate Finance Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle market and healthcare companies.

Transaction Focus

- » U.S.-based borrowers with EBITDA between \$5 million and \$75 million
- » Full underwrite capabilities with significant hold size up to \$150 million

Transaction Types

- » Leveraged Buyouts
- » Refinancings
- » Recapitalizations
- » Add-on Acquisitions
- » Growth Capital

Financing Products

- » Senior Revolvers & Term Loans
- » Senior Stretch
- » Unitranche Facilities
- » First Out / Last Out
- » Equity Co-Investments

Industry Experience

- » Business Services
- » Specialty Distribution
- » Niche Manufacturing
- » Healthcare
- » Consumer Products & Services
- » Food & Beverage
- » Software & Technology
- » Franchisors
- » Media
- » Insurance

WHAT OUR CLIENTS ARE SAYING

"This was our first transaction with NXT Capital and we were extremely pleased. NXT was fast and flexible in addressing all of our needs. We look forward to working with NXT again in the future."

LeGrand Lewis, Managing Director, Sorenson Capital

"We have partnered with NXT on three out of our last four transactions, so we knew from experience that NXT could deliver — and they did."

Andy Boswell, Principal, Blue Sea Capital

<p>Undisclosed</p> <p>Senior Credit Facility In support of an add-on acquisition completed by TA Associates Joint Lead Arranger Joint Bookrunner</p>	<p>Undisclosed</p> <p>Senior Credit Facility In support of the acquisition of Pohlrig Packaging by Oliver Printing & Packaging Co. of Pfungsten Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p>Undisclosed</p> <p>Senior Credit Facility In support of the acquisition by Ridgmont Equity Partners Joint Lead Arranger Sole Bookrunner Administrative Agent</p>	<p>\$42,100,000</p> <p>Senior Credit Facility In support of the refinancing by CenterOak Partners Sole Lead Arranger Sole Bookrunner Administrative Agent</p>
<p>\$31,500,000</p> <p>Senior Credit Facility In support of the acquisition by River Associates Investments Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p>\$116,000,000</p> <p>Senior Credit Facility In support of the acquisition by LKCM Headwater Investments Joint Lead Arranger Joint Bookrunner Administrative Agent</p>	<p>\$173,500,000</p> <p>Senior Credit Facility In support of the add-on acquisition completed by Resource Label Group, a Portfolio Company of First Atlantic Capital Joint Lead Arranger Joint Bookrunner Administrative Agent</p>	<p>Undisclosed</p> <p>Senior Credit Facility In support of the recapitalization by Juggernaut Capital Partners Sole Lead Arranger Sole Bookrunner Administrative Agent</p>
<p>Undisclosed</p> <p>Senior Credit Facility In support of the acquisition of MinusNine Technologies, Inc. completed by ICP Group a Portfolio Company of Audax Private Equity Joint Lead Arranger Administrative Agent</p>	<p>\$86,000,000</p> <p>Senior Credit Facility In support of the add-on acquisition and refinance by CI Capital Partners Lead Arranger Sole Bookrunner Administrative Agent</p>	<p>Undisclosed</p> <p>Incremental Facility In support of the add-on acquisition by America's Auto Auction a Portfolio Company of Trinity Hunt Partners Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p>\$35,000,000</p> <p>Senior Credit Facility In support of the acquisition by Summit Park Joint Lead Arranger Joint Bookrunner US Agent</p>

CORPORATE FINANCE LOAN ORIGINATION TEAM

West/Midwest/Boston Region	East/South Region	Healthcare
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