

**DECISIVE.
STRAIGHTFORWARD.
COMMITTED.**

NXT Capital's Corporate Finance Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle market and healthcare companies.

Transaction Focus

- » U.S.-based borrowers with EBITDA between \$5 million and \$75 million
- » Underwritten senior facilities with significant target hold levels

Transaction Types

- » Leveraged Buyouts
- » Refinancings
- » Recapitalizations
- » Add-on Acquisitions
- » Growth Capital

Financing Products

- » Senior Revolvers & Term Loans
- » Senior Stretch
- » Unitranche Facilities
- » First Out / Last Out
- » Equity Co-Investments

Industry Experience

- » Business Services
- » Specialty Distribution
- » Niche Manufacturing
- » Healthcare
- » Consumer Products & Services
- » Food & Beverage
- » Software & Technology
- » Franchisors
- » Media
- » Insurance

WHAT OUR CLIENTS ARE SAYING

"This was our first transaction with NXT Capital and we were extremely pleased. NXT was fast and flexible in addressing all of our needs. We look forward to working with NXT again in the future."

LeGrand Lewis, Managing Director, Sorenson Capital

"We have partnered with NXT on three out of our last four transactions, so we knew from experience that NXT could deliver — and they did."

Andy Boswell, Principal, Blue Sea Capital

<p>\$173,500,000</p> <p>RESOURCE LABEL GROUP</p> <p>Senior Credit Facility In support of the add-on acquisition completed by Resource Label Group, a Portfolio Company of First Atlantic Capital Joint Lead Arranger Joint Bookrunner Administrative Agent</p>	<p>Undisclosed</p> <p>FOUNDATION CONSUMER HEALTHCARE</p> <p>Senior Credit Facility In support of the recapitalization by Juggernaut Capital Partners Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p>Undisclosed</p> <p>WIND RIVER ENVIRONMENTAL</p> <p>Senior Credit Facility In support of the acquisition by Gryphon Investors Participant</p>	<p>\$100,665,000</p> <p>TESTEQUITY Proving our <i>value</i> every day</p> <p>Senior Credit Facility In support of an add-on acquisition completed by First Atlantic Partner Joint Lead Arranger Joint Bookrunner Administrative Agent</p>
<p>Undisclosed</p> <p>ICP MINUSNINE TECHNOLOGIES</p> <p>Senior Credit Facility In support of the acquisition of MinusNine Technologies, Inc. completed by ICP Group a Portfolio Company of Audax Private Equity Joint Lead Arranger Administrative Agent</p>	<p>\$86,000,000</p> <p>M MAROON GROUP</p> <p>Senior Credit Facility In support of the add-on acquisition and refinance by CI Capital Partners Lead Arranger Sole Bookrunner Administrative Agent</p>	<p>Undisclosed</p> <p>AMERICA'S AUTO AUCTION</p> <p>Incremental Facility In support of the add-on acquisition by America's Auto Auction a Portfolio Company of Trinity Hunt Partners Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p>\$35,000,000</p> <p>ARKIVE</p> <p>Senior Credit Facility In support of the acquisition by Summit Park Joint Lead Arranger Joint Bookrunner US Agent</p>
<p>Undisclosed</p> <p>DENT WIZARD SMART REPAIRS</p> <p>Senior Credit Facility In support of the acquisition by Gridiron Capital Joint Lead Arranger Sole Bookrunner Administrative Agent</p>	<p>Undisclosed</p> <p>Elite Dental PARTNERS</p> <p>Senior Credit Facility In support of the refinancing by Tyree & D'Angelo Partners Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p>\$96,000,000</p> <p>esp EYECARE SERVICES PARTNERS</p> <p>Senior Credit Facility In support of the add-on acquisitions completed by Varsity Healthcare Partners Sole Lead Arranger Sole Bookrunner Administrative Agent</p>	<p>\$131,200,000</p> <p>NSM NATIONAL SEATING & MOBILITY</p> <p>Senior Credit Facility In support of the acquisition by Court Square Capital Partners Joint Lead Arranger Co-Bookrunner</p>

CORPORATE FINANCE LOAN ORIGINATION TEAM

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