

**DECISIVE.  
STRAIGHTFORWARD.  
COMMITTED.**

NXT Capital's Corporate Finance Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle market and healthcare companies.

#### Transaction Focus

- » U.S.-based borrowers with EBITDA between \$5 million and \$75 million
- » Full underwrite capabilities with significant hold size up to \$150 million

#### Transaction Types

- » Leveraged Buyouts
- » Refinancings
- » Recapitalizations
- » Add-on Acquisitions
- » Growth Capital

#### Financing Products

- » Senior Revolvers & Term Loans
- » Senior Stretch
- » Unitranche Facilities
- » First Out / Last Out
- » Equity Co-Investments

#### Industry Experience

- » Business Services
- » Specialty Distribution
- » Niche Manufacturing
- » Healthcare
- » Consumer Products & Services
- » Food & Beverage
- » Software & Technology
- » Franchisors
- » Media
- » Insurance

#### WHAT OUR CLIENTS ARE SAYING

*"This was our first transaction with NXT Capital and we were extremely pleased. NXT was fast and flexible in addressing all of our needs. We look forward to working with NXT again in the future."*

LeGrand Lewis, Managing Director, Sorenson Capital

*"We have partnered with NXT on three out of our last four transactions, so we knew from experience that NXT could deliver — and they did."*

Andy Boswell, Principal, Blue Sea Capital

<b>\$68,000,000</b>    Senior Credit Facility In support of the acquisition by: <b>Fenway Partners</b> <b>Prudential Capital Partners</b> <b>Falcon Strategic Partners</b> Sole Lead Arranger Sole Bookrunner Administrative Agent	<b>\$112,500,000</b>    Senior Credit Facility In support of the acquisition of Medelec Holding SA completed by: <b>Resonetics a Portfolio Company of GTCR and Regatta Medical</b> Joint Lead Arranger Joint Bookrunner	<b>Undisclosed</b>    Senior Credit Facility In support of the acquisition by: <b>The CapStreet Group</b> Sole Lead Arranger Sole Bookrunner Administrative Agent	<b>\$180,000,000</b>  <b>HEALTHCARE IT PLATFORM</b>  Unitranche Credit Facility In support of the acquisition by: <b>Pamplona Capital Management</b> Joint Lead Arranger Joint Bookrunner
<b>Undisclosed</b>    Senior Credit Facility In support of the acquisition by: <b>PNC Riverarch Capital</b> Sole Lead Arranger Sole Bookrunner Administrative Agent	<b>Undisclosed</b>    Senior Credit Facility In support of the acquisition of DSW, Inc. completed by: <b>Sunny Sky Products a Portfolio Company of Seidler Equity Partners</b> Sole Lead Arranger Sole Bookrunner Administrative Agent	<b>Undisclosed</b>    Senior Credit Facility In support of the acquisition by: <b>May River Capital</b> Sole Lead Arranger Sole Bookrunner Administrative Agent	<b>\$75,737,500</b>    Senior Credit Facility In support of the original investment and add-on acquisition completed by: <b>Arlington Capital Partners</b> Sole Lead Arranger Sole Bookrunner Administrative Agent
<b>\$80,000,000</b>    Senior Credit Facility In support of the acquisition by: <b>Tailwind Capital</b> Sole Lead Arranger Sole Bookrunner Administrative Agent	<b>\$251,246,600</b>    Senior Credit Facility In support of an add-on acquisition and refinance completed by: <b>Maroon Group a Portfolio of CI Capital Partners</b> Sole Lead Arranger Sole Bookrunner Administrative Agent	<b>\$95,000,000</b>    Senior Credit Facility In support of the acquisition by: <b>Lindsay Goldberg</b> Lead Arranger Administrative Agent	<b>\$48,000,000</b>    Senior Credit Facility In support of the recapitalization by: <b>Sequel Holdings</b> Joint Lead Arranger Joint Bookrunner Administrative Agent

**CORPORATE FINANCE LOAN ORIGINATION TEAM**

West/Midwest/Boston Region	East/South Region	Healthcare
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