

Since 2010, NXT Capital has demonstrated deep healthcare experience and built a dedicated team committed to growth needs across all sectors of the healthcare industry.



AN ORIX COMPANY

NEW PLATFORM

521

DEALS CLOSED^{1,2}

REPRESENTING

\$32.1B

IN LOAN COMMITMENTS^{1,2}

SERVING

208

SPONSORS^{1,2}

HEALTHCARE DEAL PROFILE

- Certainty of Execution
- Streamlined Approval Process
- Businesses from \$5 Million to \$50 Million EBITDA
- Flexible Structures and Terms
- Growth Friendly
- Act as Lead Agent, Co-Agent or Titled Agent
- Material Hold Size

TRANSACTION TYPES

- Leveraged Buyouts
- Refinancings
- Recapitalizations
- Add-on Acquisitions

TARGET SECTORS

- Contract Manufacturing
- Providers
- Payors
- Outsourced Services
- Products and Distribution
- Pharma/Life Sciences
- Devices
- Healthcare IT

FINANCING SOLUTIONS

- Senior, Senior Stretch, and Unitranche Executions
- Revolvers, Term Loans, and DDTL's
- Equity Co-Investments

Healthcare Team

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MOVE FORWARD WITH CERTAINTY®

www.nxtcapital.com

RECENT DEAL ACTIVITY

<p>Undisclosed</p>  <p>Ascend Capital Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Rainier Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Revelstoke Capital Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Grant Avenue Capital Administrative Agent</p>
<p>Undisclosed</p>  <p>Ridgemont Equity Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>DFW Capital Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Thompson Street Capital Partners Joint Lead Arranger</p>	<p>Undisclosed</p>  <p>Graham Partners Joint Lead Arranger</p>
<p>Undisclosed</p>  <p>Sentinel Capital Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Arlington Capital Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>BPOC Administrative Agent</p>	<p>Undisclosed</p>  <p>Trilantic North America Administrative Agent</p>
<p>\$62,600,000</p>  <p>Comvest Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>ICV Partners, LLC. Administrative Agent</p>	<p>Undisclosed</p>  <p>Sentinel Capital Partners Administrative Agent</p>	<p>\$220,000,000</p>  <p>New Mountain Capital Administrative Agent</p>
<p>Undisclosed</p>  <p>Arlington Capital Partners Administrative Agent</p>	<p>Undisclosed</p>  <p>Avista Capital Partners Joint Lead Arranger</p>	<p>\$95,000,000</p>  <p>Tailwind Capital Administrative Agent</p>	<p>Undisclosed</p>  <p>Cobepa S.A. Joint Lead Arranger</p>

Lending/financing services provided by NXT Capital, LLC.

Loans will be arranged or made pursuant to a California Financing Law License.

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¹All numbers above are based on closed direct lending deals since inception, which include, but not limited to, Healthcare deals.

²NXT Capital, LLC since inception to 12/31/24

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