Since 2010, NXT Capital has demonstrated deep healthcare experience and built a dedicated team committed to growth needs across all sectors of the healthcare industry.

NXT CAPITAL®

AN ORIX COMPANY

NEW PLATFORM

543

DEALS CLOSED[1,2]

REPRESENTING

$27B+

IN LOAN COMMITMENTS[1,2,3]

SERVING

200+

SPONSORS[1,2]

HEALTHCARE DEAL PROFILE

- Certainty of Execution
- Streamlined Approval Process
- Businesses from $5 Million to $50 Million EBITDA
- Flexible Structures and Terms
- Growth Friendly
- Act as Lead Agent, Co-Agent or Titled Agent
- Material Hold Size

TRANSACTION TYPES

- Leveraged Buyouts
- Refinancings
- Recapitalizations
- Add-on Acquisitions

TARGET SECTORS

- Contract Manufacturing
- Providers
- Payors
- Outsourced Services
- Products and Distribution
- Pharma/Life Sciences
- Devices
- Healthcare IT

FINANCING SOLUTIONS

- Senior, Senior Stretch, and Unitranche Executions
- Revolvers, Term Loans, and DDTL's
- Equity Co-Investments

MOVE FORWARD WITH CERTAINTY®

www.nxtcapital.com

Healthcare Team

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RECENT DEAL ACTIVITY[4]

Undisclosed rarebreed **Revelstoke Capital Partners**	**Undisclosed** Always Best Care senior services® **NexPhase Capital** Administrative Agent	**Undisclosed** Pharma / Life Sciences Deal **Sponsor** Administrative Agent	**Undisclosed** PharmaLink® **WestView Capital Partners** Administrative Agent
Undisclosed Paradigm Health **Cressey & Company** Administrative Agent	**Undisclosed** unison THERAPY SERVICES **Ascend Capital Partners** Joint Lead Arranger	**Undisclosed** WPAS **Rainier Partners** Administrative Agent	**Undisclosed** MediQuant® **Revelstoke Capital Partners** Administrative Agent
Undisclosed Performance Home Medical **Grant Avenue Capital** Administrative Agent	**Undisclosed** HemaSource **Ridgemont Equity Partners** Administrative Agent	**Undisclosed** Rhythmlink® **Graham Partners** Joint Lead Arranger	**Undisclosed** Hippo Veterinary Group **DFW Capital Partners** Administrative Agent
Undisclosed BIOCOAT® INCORPORATED **GTCR** Joint Lead Arranger	**Undisclosed** BENEFIT RECOVERY GROUP **Thompson Street Capital Partners** Joint Lead Arranger	**Undisclosed** TTg Imaging Solutions **Sentinel Capital Partners** Administrative Agent	**Undisclosed** Millstone **Arlington Capital Partners** Administrative Agent
Undisclosed Alliance Physical Therapy Partners **BPOC** Administrative Agent	**Undisclosed** LEIXIR Dental Group **Comvest Partners** Administrative Agent	**Undisclosed** Aspen MEDICAL PRODUCTS **Cortec Group** Joint Lead Arranger	**Undisclosed** RP RIVERPOINT MEDICAL **Arlington Capital Partners** Administrative Agent

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[1] All numbers above are based on closed direct lending deals since inception, which include, but not limited to, Healthcare deals.
[2] 2/2010 inception to 6/30/2026
[3] Excludes pre-acquisition ORIX Corporation USA portfolio, ORIX Corporation USA BSL portfolio, second lien commitments, and equity commitments.
[4] Representative transactions (June 2019-December 31, 2025). Transactions shown are representative and exclude investments that have been paid off or are currently in workout. For additional information and a complete transaction history, please visit www.nxtcapital.com.

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