

# Eye on Private Credit

NXT Capital had a record year in 2021 and we are excited to share a summary of our activity. Below are some of the key highlights:

- Committed \$4.2 billion across 107 transactions (40 new platforms, 67 portfolio transactions) with 51 unique private equity firms
- Role mix was 83% lead arranger/co-lead arranger, 10% titled agent/club, and 7% participant
- Reviewed 978 deal opportunities while maintaining a high level of selectivity

We look forward to working with you and continuing this strong momentum in 2022.

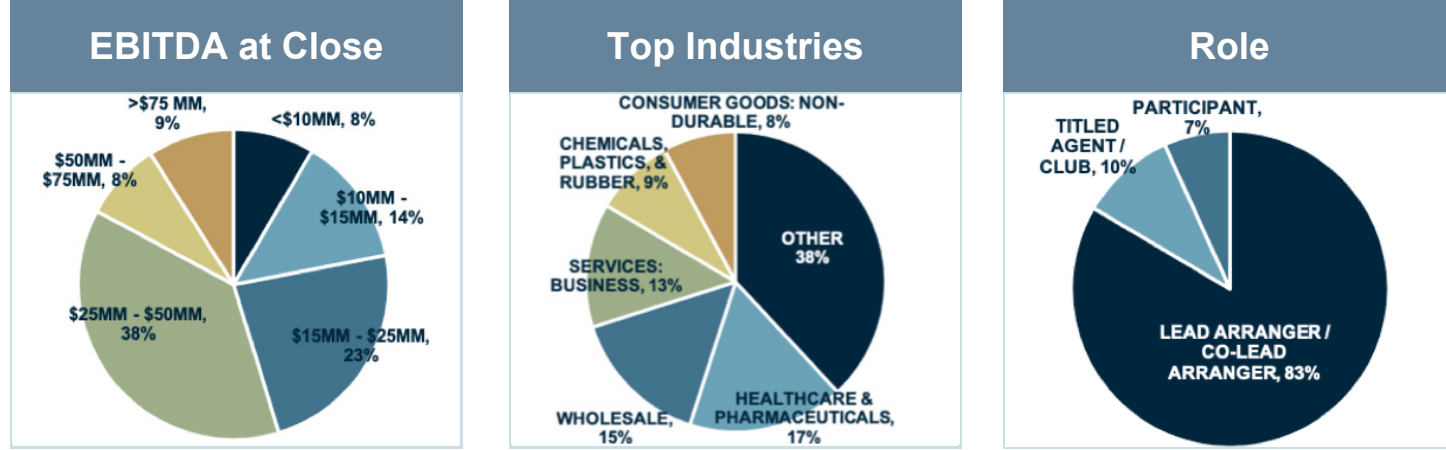
Regards,

**Ted Denniston**

Senior Managing Director

Head of Originations

## FY 2021 ACTIVITY



## 2021 NEW DEALS

<b>Undisclosed</b>  Joint Lead Arranger Avista Capital Partners	<b>Undisclosed</b>  Administrative Agent ICV Partners, LLC	<b>\$275,000,000</b>  Administrative Agent L Squared Capital Partners & Leonard Green & Partners	<b>Undisclosed</b>  Joint Lead Arranger Access Holdings
<b>Undisclosed</b>  Sole Lead Arranger Wind Point Partners	<b>\$62,600,000</b>  Administrative Agent Comvest Partners	<b>Undisclosed</b>  Joint Lead Arranger Audax Private Equity	<b>Undisclosed</b>  Administrative Agent CenterOak Partners
<b>Undisclosed</b>  Administrative Agent Gryphon Investors	<b>\$95,000,000</b>  Administrative Agent L Squared Capital Partners	<b>Undisclosed</b>  Administrative Agent Quad-C Management	<b>Undisclosed</b>  Joint Lead Arranger Sentinel Capital Partners
<b>Undisclosed</b>  Administrative Agent Frontenac	<b>Undisclosed</b>  Joint Lead Arranger Ridgemont Equity Partners	<b>Undisclosed</b>  Sole Lead Arranger Trilantic North America	<b>Undisclosed</b>  Administrative Agent ShoreView Industries
<b>Undisclosed</b>  Administrative Agent Sentinel Capital Partners	<b>Undisclosed</b>  Administrative Agent Arlington Capital Partners	<b>Undisclosed</b>  Administrative Agent Gryphon Investors	<b>Undisclosed</b>  Administrative Agent BPOC
<b>\$246,000,000</b>  Administrative Agent 			

## 2021 FOLLOW-ON DEALS



## CAPABILITIES

<b>Financing Products</b>	<ul style="list-style-type: none"> <li>Senior Revolvers, Term Loans, and Delayed Draw Term Loans</li> <li>Unitranche Loans</li> </ul>	<ul style="list-style-type: none"> <li>Last-out Term Loans</li> <li>2nd Lien Term Loans</li> <li>Equity Co-Investments</li> </ul>
<b>Industry Experience</b>	<ul style="list-style-type: none"> <li>Business Services</li> <li>Healthcare</li> <li>Software &amp; Technology</li> <li>Specialty Distribution</li> <li>Food &amp; Beverage</li> </ul>	<ul style="list-style-type: none"> <li>Niche Manufacturing</li> <li>Consumer Products &amp; Services</li> <li>Franchisors</li> <li>Insurance</li> </ul>
<b>Transaction Focus</b>	<ul style="list-style-type: none"> <li>U.S.-based Borrowers with EBITDA between \$5 Million &amp; \$75 Million</li> </ul>	<ul style="list-style-type: none"> <li>Full Underwrite Capabilities with Significant Hold Sizes</li> </ul>
<b>Transaction Types</b>	<ul style="list-style-type: none"> <li>Leveraged Buyouts</li> <li>Refinancings</li> <li>Recapitalizations</li> </ul>	<ul style="list-style-type: none"> <li>Add-on Acquisitions</li> <li>Growth Capital</li> </ul>

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