

NXT CAPITAL KNOWS HEALTHCARE

Since 2010, NXT Capital has demonstrated deep healthcare experience and built a dedicated team committed to growth needs across all sectors of the healthcare industry.

Healthcare Deal Profile

- » Certainty of Execution
- » Streamlined Approval Process
- » Businesses from \$5 Million to \$75 Million EBITDA
- » Flexible Structures and Terms
- » Growth Friendly
- » Act as Lead Agent, Co-Agent or Titled Agent
- » Material Hold Size

Target Sectors

- » Providers
- » Payors
- » Outsourced Services
- » Distribution
- » Pharma
- » Devices
- » Healthcare IT

Financing Products

- » Senior Revolvers and Term Loans
- » Stretch Senior Facilities
- » Unitranche Facilities
- » Equity Co-Investments
- » Second Lien and Mezzanine Loans
- » Split Lien Facilities

Transaction Types

- » Leveraged Buyouts
- » Refinancings
- » Recapitalizations
- » Add-on Acquisitions

WHAT OUR CLIENTS ARE SAYING

"We are pleased to work with the NXT Capital healthcare team again. NXT Capital brought differentiated flexibility and substantial growth capital to the EyeCare Services Partners financing that will enable ESP to achieve its strategic objectives."

David Alpern, Partner and Co-Founder, Varsity Healthcare Partners

"NXT Capital provided the creativity, certainty and in-depth healthcare industry knowledge we needed to quickly move ahead on this opportunity."

Matthew Altman, Partner, Arlington Capital Partners

"We are pleased to work with the NXT Capital team again. NXT Capital's experience in the healthcare services sector allowed for a quick and efficient closing and going forward, the NXT Capital credit facility is structured to allow PHOENIX to continue with its growth plans."

Mark Cordes, Managing Director, Audax Private Equity

<p>Undisclosed</p> <p>Administrative Agent</p>  <p>Sentinel Capital Partners</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>Arlington Capital Partners</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>BPOC</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>Trilantic North America</p>
<p>\$62,600,000</p> <p>Administrative Agent</p>  <p>Comvest Partners</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>ICV Partners</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>Sentinel Capital Partners</p>	<p>\$220,000,000</p> <p>Administrative Agent</p>  <p>New Mountain Capital</p>
<p>\$157,400,000</p> <p>Administrative Agent</p>  <p>Lindsay Goldberg</p>	<p>\$95,000,000</p> <p>Administrative Agent</p>  <p>Tailwind Capital</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>Arlington Capital Partners</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>Audax Private Equity</p>

HEAD OF HEALTHCARE

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Services provided by NXT Capital, LLC.
Loans will be arranged or made pursuant to a California Financing Law License.