

**DECISIVE.
STRAIGHTFORWARD.
COMMITTED.**

NXT Capital's Corporate Finance Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle-market companies.

Transaction Focus

- » U.S.-based borrowers with EBITDA between \$5 million and \$75 million
- » Full underwrite capabilities with significant hold sizes

Transaction Types

- » Leveraged Buyouts
- » Refinancings
- » Recapitalizations
- » Add-on Acquisitions
- » Growth Capital

Financing Products

- » Senior Revolvers & Term Loans
- » Senior Stretch
- » Unitranche Facilities
- » First Out / Last Out
- » Split Lien Facilities
- » Second Lien & Mezzanine Loans
- » Equity Co-Investments

Industry Experience

- » Business Services
- » Healthcare
- » Software & Technology
- » Specialty Distribution
- » Food & Beverage
- » Niche Manufacturing
- » Consumer Products & Services
- » Franchisors
- » Insurance














WHAT OUR CLIENTS ARE SAYING

"This was our first experience with the NXT Capital team and we were very pleased. NXT provided a swift financing solution that addressed all of our needs and a smooth closing process"

Eric O'Brien, Vice President, Seidler Equity Partners

"We are very pleased to partner with NXT Capital on another transaction. NXT continues to deliver fast and flexible financing solutions, which allows CenterOak to focus on closing the transaction."

Randall Fojtasek, Managing Partner, CenterOak Partners

\$63,500,000 Administrative Agent  Frontenac	\$47,000,000 Administrative Agent  Shoreline Equity Partners	Undisclosed Administrative Agent  Graham Partners	Undisclosed Administrative Agent  Blue Sea Capital
Undisclosed Administrative Agent  Levine Leichtman Capital Partners	\$220,000,000 Administrative Agent  New Mountain Capital	\$157,400,000 Administrative Agent  Lindsay Goldberg	Undisclosed Administrative Agent  Tenex Capital Management
\$45,000,000 Administrative Agent  L Squared Capital Partners	\$95,000,000 Administrative Agent  Tailwind Capital	Undisclosed Administrative Agent  AUA Private Equity Partners	Undisclosed Administrative Agent  Sentinel Capital Partners
Undisclosed Administrative Agent  Gridiron Capital	Undisclosed Administrative Agent  America's Auto Auction A Trinity Hunt Partners portfolio company	\$25,000,000 Administrative Agent  River Associates Investments	Undisclosed Administrative Agent  Sentinel Capital Partners

CORPORATE FINANCE LOAN ORIGATION TEAM

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