

**DECISIVE.  
STRAIGHTFORWARD.  
COMMITTED.**

NXT Capital's Corporate Finance Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle market and healthcare companies.

#### Transaction Focus

- » U.S.-based borrowers with EBITDA between \$5 million and \$75 million
- » Full underwrite capabilities with significant hold sizes

#### Transaction Types

- » Leveraged Buyouts
- » Refinancings
- » Recapitalizations
- » Add-on Acquisitions
- » Growth Capital

#### Financing Products

- » Senior Revolvers & Term Loans
- » Senior Stretch
- » Unitranche Facilities
- » First Out / Last Out
- » Equity Co-Investments

#### Industry Experience

- » Business Services
- » Specialty Distribution
- » Niche Manufacturing
- » Healthcare
- » Consumer Products & Services
- » Food & Beverage
- » Software & Technology
- » Franchisors
- » Media
- » Insurance

#### WHAT OUR CLIENTS ARE SAYING

*"This was our first experience with the NXT Capital team and we were very pleased. NXT provided a swift financing solution that addressed all of our needs and a smooth closing process"*

Eric O'Brien, Vice President, Seidler Equity Partners

*"We are very pleased to partner with NXT Capital on another transaction. NXT continues to deliver fast and flexible financing solutions, which allows CenterOak to focus on closing the transaction."*

Randall Fojtasek, Managing Partner, CenterOak Partners

<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>Audax Private Equity</p>	<p><b>\$108,000,000</b></p> <p>Administrative Agent</p>  <p>CenterOak Partners</p>	<p><b>\$79,000,000</b></p> <p>Administrative Agent</p>  <p>CITIC Capital and Blue Sea Capital</p>	<p><b>\$112,500,000</b></p> <p>Joint Lead Arranger</p>  <p>GTCR and Regatta Medical</p>
<p><b>Undisclosed</b></p> <p>Joint Lead Arranger</p>  <p>Lindsay Goldberg</p>	<p><b>\$251,246,600</b></p> <p>Administrative Agent</p>  <p>CI Capital Partners</p>	<p><b>\$68,000,000</b></p> <p>Administrative Agent</p>  <p>Fenway Partners Prudential Capital Partners Falcon Strategic Partners</p>	<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>Great Point Partners</p>
<p><b>\$75,000,000</b></p> <p>Administrative Agent</p>  <p>Sequel Holdings, L.P.</p>	<p><b>\$75,737,500</b></p> <p>Administrative Agent</p>  <p>Arlington Capital Partners</p>	<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>May River Capital</p>	<p><b>\$47,500,000</b></p> <p>Administrative Agent</p>  <p>Inverness Graham</p>
<p><b>\$95,000,000</b></p> <p>Administrative Agent</p>  <p>Lindsay Goldberg</p>	<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>Seidler Equity Partners</p>	<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>The CapStreet Group</p>	<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>PNC Riverarch Capital</p>

## CORPORATE FINANCE LOAN ORIGINATION TEAM

	East Region	South Region	West/Midwest/Boston Region	Healthcare
<p><b>John Finnerty</b>, Group Head 312.450.8020 john.finnerty@nxtcapital.com</p> <p><b>Heath Fuller</b>, Capital Markets 312.450.8045 heath.fuller@nxtcapital.com</p>	<p><b>Ted Denniston</b>, Head 312.450.8035 ted.denniston@nxtcapital.com</p> <p><b>Fred Yanni</b> 646.706.5540 fred.yanni@nxtcapital.com</p> <p><b>Jeff Kurtzweil</b> 312.450.8062 jeff.kurtzweil@nxtcapital.com</p> <p><b>Cary Verasco</b> 646.706.5541 cary.verasco@nxtcapital.com</p>	<p><b>Scott Gast</b>, Head 312.450.8040 scott.gast@nxtcapital.com</p>	<p><b>Kal Kilgast</b>, Head 312.450.8030 kal.kilgast@nxtcapital.com</p> <p><b>Jeff Jelm</b> 312.450.8025 jeff.jelm@nxtcapital.com</p> <p><b>Brian Miazga</b> 312.450.8068 brian.miazga@nxtcapital.com</p> <p><b>Garett Gilles</b> 312.450.8018 garett.gilles@nxtcapital.com</p>	<p><b>Stuart Smartt</b>, Head 678.819.3830 stuart.smartt@nxtcapital.com</p> <p><b>Milan Patel</b> 312.450.8037 milan.patel@nxtcapital.com</p>