

**DECISIVE.
STRAIGHTFORWARD.
COMMITTED.**

NXT Capital's Corporate Finance Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle market and healthcare companies.

Transaction Focus

- » U.S.-based borrowers with EBITDA between \$5 million and \$75 million
- » Full underwrite capabilities with significant hold sizes

Transaction Types

- » Leveraged Buyouts
- » Refinancings
- » Recapitalizations
- » Add-on Acquisitions
- » Growth Capital

Financing Products

- » Senior Revolvers & Term Loans
- » Senior Stretch
- » Unitranche Facilities
- » First Out / Last Out
- » Equity Co-Investments

Industry Experience

- » Business Services
- » Specialty Distribution
- » Niche Manufacturing
- » Healthcare
- » Consumer Products & Services
- » Food & Beverage
- » Software & Technology
- » Franchisors
- » Media
- » Insurance

WHAT OUR CLIENTS ARE SAYING

"This was our first experience with the NXT Capital team and we were very pleased. NXT provided a swift financing solution that addressed all of our needs and a smooth closing process"

Eric O'Brien, Vice President, Seidler Equity Partners

"We are very pleased to partner with NXT Capital on another transaction. NXT continues to deliver fast and flexible financing solutions, which allows CenterOak to focus on closing the transaction."

Randall Fojtasek, Managing Partner, CenterOak Partners

<p>Undisclosed</p> <p>Administrative Agent</p>  <p>Audax Private Equity</p>	<p>\$108,000,000</p> <p>Administrative Agent</p>  <p>CenterOak Partners</p>	<p>\$79,000,000</p> <p>Administrative Agent</p>  <p>CITIC Capital and Blue Sea Capital</p>	<p>\$112,500,000</p> <p>Joint Lead Arranger</p>  <p>GTCR and Regatta Medical</p>
<p>Undisclosed</p> <p>Joint Lead Arranger</p>  <p>Lindsay Goldberg</p>	<p>\$251,246,600</p> <p>Administrative Agent</p>  <p>CI Capital Partners</p>	<p>\$68,000,000</p> <p>Administrative Agent</p>  <p>Fenway Partners Prudential Capital Partners Falcon Strategic Partners</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>Great Point Partners</p>
<p>\$75,000,000</p> <p>Administrative Agent</p>  <p>Sequel Holdings, L.P.</p>	<p>\$75,737,500</p> <p>Administrative Agent</p>  <p>Arlington Captial Partners</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>May River Capital</p>	<p>\$47,500,000</p> <p>Administrative Agent</p>  <p>Inverness Graham</p>
<p>\$95,000,000</p> <p>Administrative Agent</p>  <p>Lindsay Goldberg</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>Seidler Equity Partners</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>The CapStreet Group</p>	<p>Undisclosed</p> <p>Administrative Agent</p>  <p>PNC Riverarch Capital</p>

CORPORATE FINANCE LOAN ORXINATION TEAM

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