

**DECISIVE.  
STRAIGHTFORWARD.  
COMMITTED.**

NXT Capital's Corporate Finance Group is a leading provider of senior secured and unitranche cash flow-based financing solutions to middle-market companies.

## Transaction Focus

- » U.S.-based borrowers with EBITDA between \$5 million and \$75 million
- » Full underwrite capabilities with significant hold sizes

## Transaction Types

- » Leveraged Buyouts
- » Refinancings
- » Recapitalizations
- » Add-on Acquisitions
- » Growth Capital

## Financing Products

- » Senior Revolvers & Term Loans
- » Senior Stretch
- » Unitranche Facilities
- » First Out / Last Out
- » Split Lien Facilities
- » Second Lien & Mezzanine Loans
- » Equity Co-Investments

## Industry Experience

- » Business Services
- » Healthcare
- » Software & Technology
- » Specialty Distribution
- » Food & Beverage
- » Niche Manufacturing
- » Consumer Products & Services
- » Franchisors
- » Insurance

## WHAT OUR CLIENTS ARE SAYING

*"This was our first experience with the NXT Capital team and we were very pleased. NXT provided a swift financing solution that addressed all of our needs and a smooth closing process"*

Eric O'Brien, Vice President, Seidler Equity Partners

*"We are very pleased to partner with NXT Capital on another transaction. NXT continues to deliver fast and flexible financing solutions, which allows CenterOak to focus on closing the transaction."*

Randall Fojtasek, Managing Partner, CenterOak Partners

<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>Audax Private Equity</p>	<p><b>\$108,000,000</b></p> <p>Administrative Agent</p>  <p>CenterOak Partners</p>	<p><b>\$79,000,000</b></p> <p>Administrative Agent</p>  <p>CITIC Capital and Blue Sea Capital</p>	<p><b>\$112,500,000</b></p> <p>Joint Lead Arranger</p>  <p>GTCR and Regatta Medical</p>
<p><b>Undisclosed</b></p> <p>Joint Lead Arranger</p>  <p>Lindsay Goldberg</p>	<p><b>\$251,246,600</b></p> <p>Administrative Agent</p>  <p>CI Capital Partners</p>	<p><b>\$68,000,000</b></p> <p>Administrative Agent</p>  <p>Fenway Partners Prudential Capital Partners Falcon Strategic Partners</p>	<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>Great Point Partners</p>
<p><b>\$75,000,000</b></p> <p>Administrative Agent</p>  <p>Sequel Holdings, L.P.</p>	<p><b>\$75,737,500</b></p> <p>Administrative Agent</p>  <p>Arlington Captial Partners</p>	<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>May River Capital</p>	<p><b>\$47,500,000</b></p> <p>Administrative Agent</p>  <p>Inverness Graham</p>
<p><b>\$95,000,000</b></p> <p>Administrative Agent</p>  <p>Lindsay Goldberg</p>	<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>Seidler Equity Partners</p>	<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>The CapStreet Group</p>	<p><b>Undisclosed</b></p> <p>Administrative Agent</p>  <p>PNC Riverarch Capital</p>

### CORPORATE FINANCE LOAN ORIGINATION TEAM

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